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The Teucrium Agricultural Fund (NYSE: TAGS) provides investors exposure to four core agricultural commodities, namely, corn, wheat, soybeans, and sugar, without the need for a futures account. TAGS invests directly in shares of the following four Teucrium Funds: Teucrium Corn Fund, Teucrium Wheat Fund, Teucrium Soybean Fund and Teucrium Sugar Fund (the "Underlying Funds"); Funds which were designed to reduce the effects of backwardation and contango.

NYSE: CORN

NYSE: WEAT

NYSE: CANE

NYSE: SOYB

Why TAGS?

- Corn, Wheat, Soybeans and Sugar are vitally important components of the global economy producing food, animal feed, fuels, starches, sugars and a myriad of other byproducts.¹
- Rising world population is consistently and steadily increasing demand for agricultural crops while simultaneously decreasing the amount of arable land available for crop production.¹
- The size of the "global middle class" is projected to increase to 3.2 billion by 2020 and 4.9 billion by 2030,² these newly emerging middle class consumers tend to diversify their diets and increase consumption of sugars and of animal based proteins which raises demand for both sugar and for feed grains.³
- Agricultural commodity supplies are interruptible due to weather, pestilence and natural disasters, but global inventories must be replenished each year to meet steadily rising demand.

The **investment objective** of **TAGS** is to have the daily changes in percentage terms of the Shares' NAV reflect the daily changes in percentage terms of a weighted average (the "Underlying Fund Average") of the NAVs per share of four other commodity pools that are series of the Trust and are sponsored by the Sponsor: the Teucrium Corn Fund, the Teucrium Wheat Fund, the Teucrium Soybean Fund and the Teucrium Sugar Fund. The Fund seeks to achieve its investment objective by investing under normal market conditions in the publicly-traded shares of each Underlying Fund so that the Underlying Fund Average will have a weighting of 25% to each Underlying Fund, and the Fund's assets will be rebalanced, generally on a daily basis, to maintain the approximate 25% allocation to each Underlying Fund.

Fund Data

Ticker Symbol	TAGS
Primary Exchange	NYSE Arca
IIV	TAGS.IV
CUSIP	88166A706
Expense Ratio	0.48%*
Inception Date	Mar 28, 2012

Risks and Disclosure

- *Commodities and futures generally are volatile, and instruments whose underlying investments include commodities and futures are not suitable for all investors.*
- *This material must be preceded or accompanied by a prospectus. Please read the prospectus carefully before investing or sending money. To obtain a current prospectus visit the links below:*
<http://www.teucriumtagsfund.com/pdfs/tags-prospectus.pdf>
<http://www.teucriumcornfund.com/pdfs/corn-prospectus.pdf>
<http://www.teucriumcanefund.com/pdfs/cane-prospectus.pdf>
<http://www.teucriumsoybfund.com/pdfs/soyb-prospectus.pdf>
<http://www.teucriumweatfund.com/pdfs/weat-prospectus.pdf>
- *The Fund and the Underlying Funds (CORN, SOYB, CANE and WEAT) are not mutual funds or any other type of investment company within the meaning of the Investment Company Act of 1940, as amended, and are not subject to regulation thereunder.*
- *This material is not an offer or solicitation of any kind to buy or sell any securities outside of the United States of America.*

See additional sources and disclosure on back page

*Based on the Prospectus filed April 30, 2018. While TAGS does not directly pay any management fees or certain other types of expenses, the Fund pays certain expenses directly, including certain administrative and accounting expenses. In addition, the Fund bears a proportionate share of Underlying Fund expenses as a shareholder of the Underlying Funds. Each Underlying Fund pays management fees at an annual rate of 1.00% of its average net assets, brokerage charges, over-the-counter spreads and various other expenses of its ongoing operations (e.g., fees of the Administrator, Trustee and Distributor). Accordingly, the Fund has a total estimated expense ratio, including its proportionate share of Underlying Fund expenses, of approximately 2.21% of net assets. These fees and expenses must be paid in all events, regardless of whether the Fund's and Underlying Funds' activities are profitable.

The Teucrium Agricultural Fund (NYSE: TAGS):

- Rebalances regularly to maintain the approximate 25% allocation to each Underlying Fund
- Trades on the NYSE Arca and can be bought and sold just like any other stock
- Liquidity based on shares authorized and size of the underlying marketplace

The Teucrium Funds are:

- Commodity pools that issue Shares
- Investment vehicles that offer both liquidity and transparency in single-commodity investing (Agricultural and Energy Funds) to a wide range of investors and hedgers in the popular and highly liquid ETP format
- Designed to mitigate the impacts of contango, backwardation and the cost of portfolio turnover by investing in multiple contract months specifically tailored to the seasonality of each commodity
- Focused on the largest food and energy sources required to serve a growing global population, including an expanding middle class, which is projected to reach 4.9 billion by 2030²

The investment objective of each of the Teucrium funds (NYSE: CORN, SOYB, WEAT, CANE) is to have the daily changes in percentage terms of the Shares' Net Asset Value ("NAV") reflect the daily changes in percentage terms of a weighted average of the closing settlement prices for the fund specific benchmark futures contracts for each Fund (described below).

CORN	SOYB	WEAT	CANE
The second-to-expire CBOT Corn Futures Contract, weighted 35%	Second-to-expire CBOT Soybean Futures Contract, weighted 35%	The second-to-expire CBOT Wheat Futures Contract, weighted 35%	The second-to-expire ICE Sugar No. 11 Futures Contract weighted 35%
The third-to-expire CBOT Corn Futures Contract, weighted 30%	The third-to-expire CBOT Soybean Futures Contract, weighted 30%	The third-to-expire CBOT Wheat Futures Contract, weighted 30%	The third-to-expire ICE Sugar No. 11 Futures Contract, weighted 30%
The CBOT Corn Futures Contract expiring in the December following the expiration month of the third-to-expire contract, weighted 35%	The CBOT Soybean Futures Contract expiring in the November following the expiration month of the third-to-expire contract, weighted 35%	The CBOT Wheat Futures Contract expiring in the December following the expiration month of the third-to-expire contract, weighted 35%	The ICE Sugar No. 11 Futures Contract expiring in the March following the expiration month of the third-to-expire contract, weighted 35%
Contract Months:	Contract Months:	Contract Months:	Contract Months:
March, May, July, September & December	January, March, May, July & November	March, May, July September & December	March, May, July & October

Sources:

¹USDA Agricultural Projections to 2025, https://www.ers.usda.gov/webdocs/publications/37809/56729_ocr-2016-1.pdf?v=42508

²http://www.oecdobserver.org/news/fullstory.php/aid/3681/An_emerging_middle_class.html

³http://www.who.int/nutrition/topics/3_foodconsumption/en/index3.html

Foreside Fund Services, LLC is the distributor for the Teucrium Funds.

The Teucrium Funds have a patent on certain methodologies employed by the Funds.

- *Because the Funds will invest primarily in commodity futures contracts and other derivative instruments based on the price of underlying commodity, an investment in the Funds will subject the investor to the risks of those markets, and this could result in substantial fluctuations in the price of the shares of each Fund. Shares of the Funds are not insured by the Federal Deposit Insurance Corporation ("FDIC"), may lose value, and have no bank guarantee.*
- *Unlike mutual funds, the Funds generally will not distribute dividends to its shareholders. Investors may choose to use the Funds as a means of investing indirectly in commodities, and there are risks involved in such investments.*
- *Investors may choose to use the Funds as vehicles to hedge against the risk of loss, and there are risks involved in such hedging activities.*
- *Commodity pool may trade foreign futures or options contracts on markets located outside the U.S. More over, these markets may be subject to regulations which offer different or diminished protection to the pool and its participants. Further, U.S. regulatory authorities may be unable to compel enforcement in non-U.S. jurisdictions where transactions may be affected.*

Backwardation: A market condition in which a futures price is lower in the distant delivery months than in the near delivery months.

Contango: A condition in which distant delivery prices for futures exceed spot prices, often due to the costs of storing and insuring the underlying commodity. Opposite of backwardation.

Expense Ratio: Defined as the amount of income (loss) required for the redemption value at the end of one year to equal the selling price of the Share, as presented in the Form S-1 dated April 30, 2018.

Roll: When an investor replaces an existing futures position with a new one having a later expiration date.

Spot Month: the nearest expiration and delivery month for futures contracts.

Intraday Indicative Value (IIV): An Intraday Indicative Value is published by NYSE Alternex US for each ETP as a reference value to be used in conjunction with other ETP market information. For a variety of reasons, the IIV may not accurately reflect market conditions at all times.